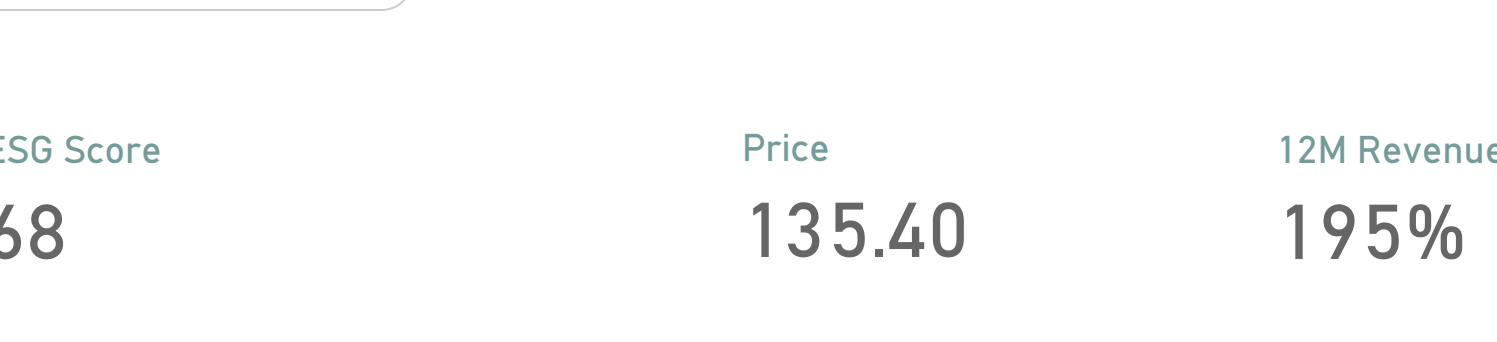
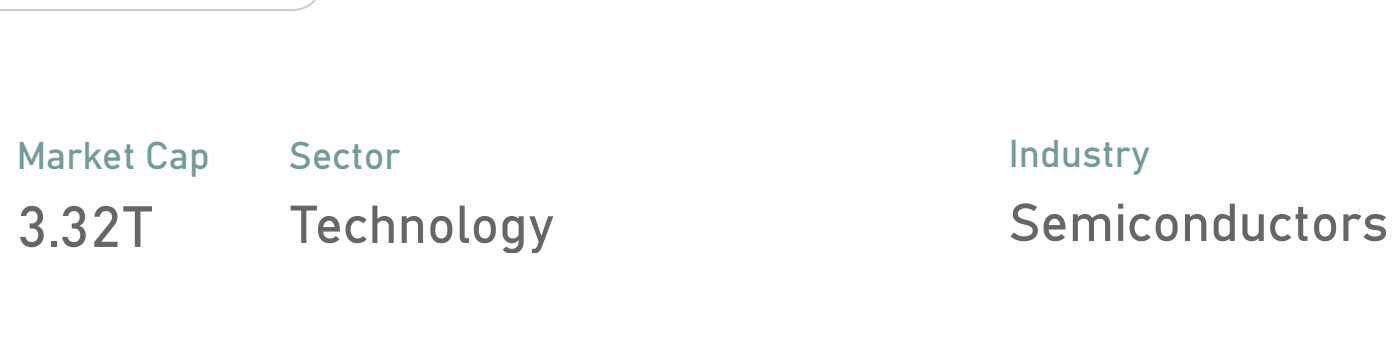




Summary Chart

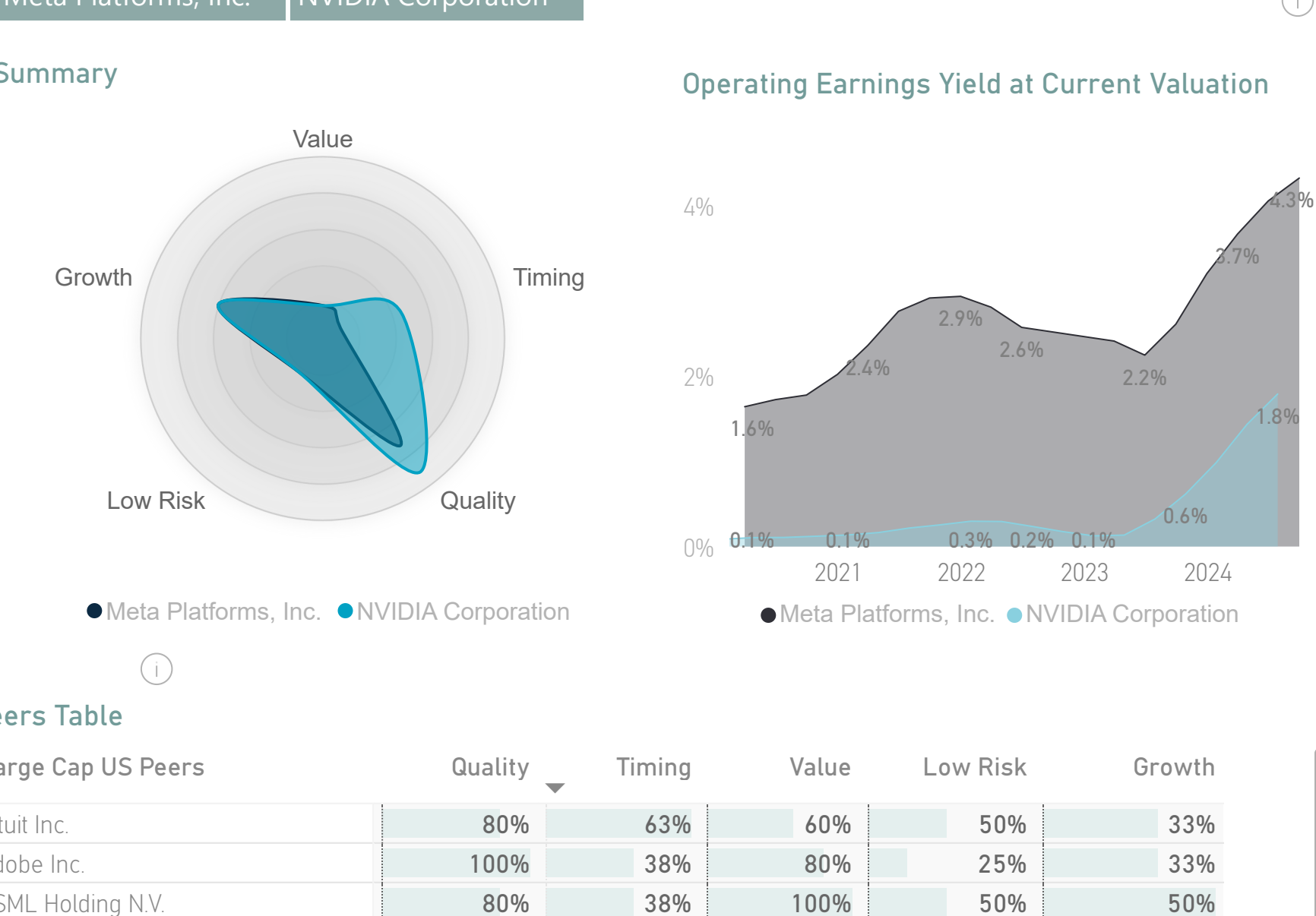


Activities

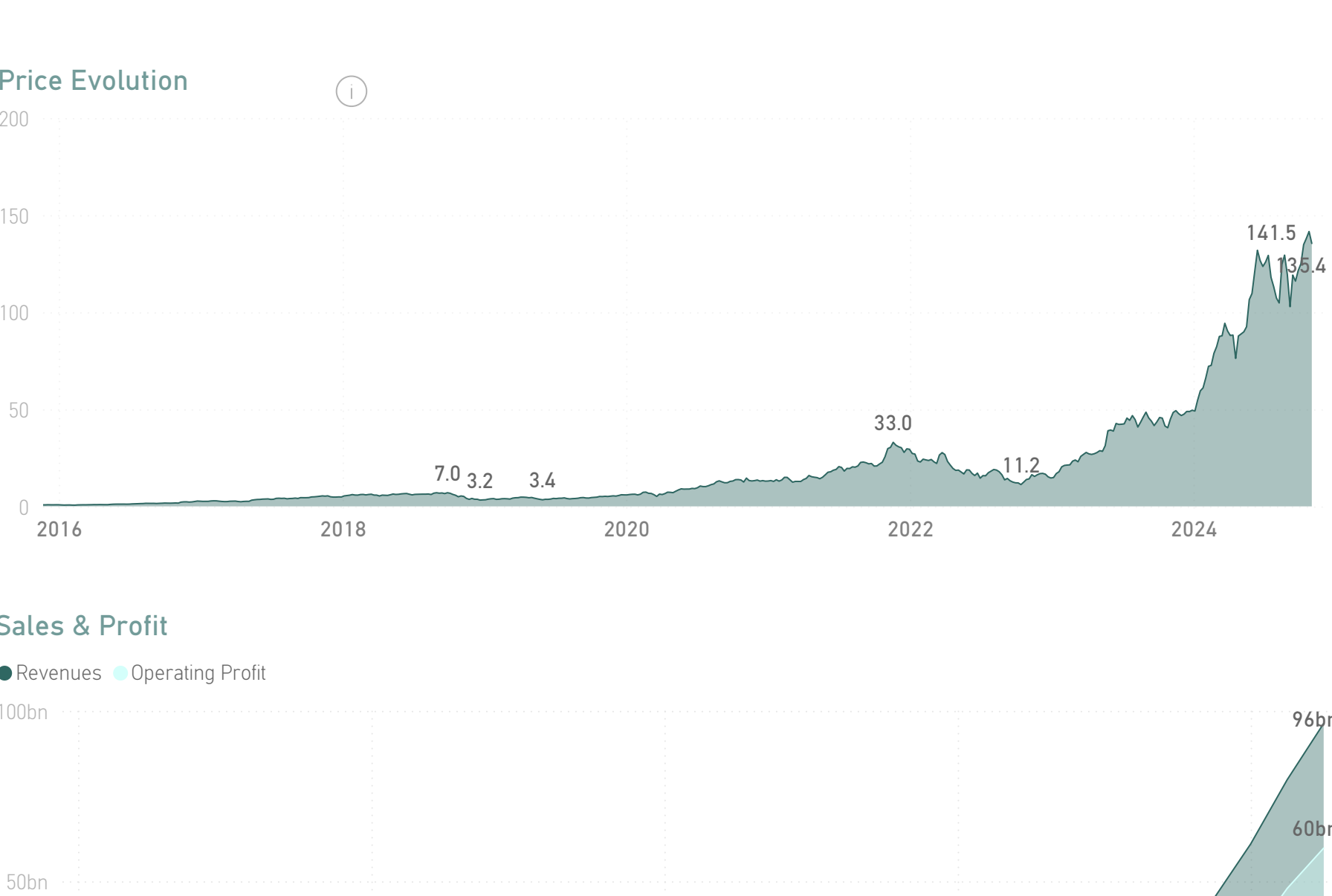


NVIDIA Corporation provides graphics, and compute and networking solutions in the United States, Taiwan, China, and internationally. The company's Graphics segment offers GeForce GPUs for gaming and PCs, the GeForce NOW game streaming service and related infrastructure, and solutions for gaming platforms; Quadro/NVIDIA RTX GPUs for enterprise workstation graphics; vGPU software for cloud-based visual and virtual computing; automotive platforms for infotainment systems; and Omniverse software for building 3D designs and virtual worlds. Its Compute & Networking segment provides Data Center platforms and systems for AI, HPC, and accelerated computing; Mellanox networking and interconnect solutions; automotive AI Cockpit, autonomous driving development agreements, and autonomous vehicle solutions; cryptocurrency mining processors; Jetson for robotics and other embedded platforms; and NVIDIA AI Enterprise and other software. The company's products are used in gaming, professional visualization, datacenter, and automotive markets. NVIDIA Corporation sells its products to original equipment manufacturers, original device manufacturers, system builders, add-in board manufacturers, retailers/distributors, independent software vendors, Internet and cloud service providers, automotive manufacturers and tier-1 automotive suppliers, mapping companies, start-ups, and other ecosystem participants. It has a strategic collaboration with Kroger Co. NVIDIA Corporation was incorporated in 1993 and is headquartered in Santa Clara, California.

Peers



Price & Growth



Peers Table

Large Cap US Peers	Quality	Timing	Value	Low Risk	Growth
Infint Inc.	80%	63%	60%	50%	33%
Adobe Inc.	100%	38%	80%	25%	33%
ASML Holding NV	80%	38%	100%	50%	50%
Cisco Systems, Inc.	80%	38%	40%	50%	33%
Texas Instruments Incorporated	40%	38%	0%	100%	17%
Analog Devices, Inc.	80%	25%	40%	100%	33%
Applied Materials, Inc.	40%	25%	40%	25%	50%
Intel Corporation	40%	25%	40%	25%	33%

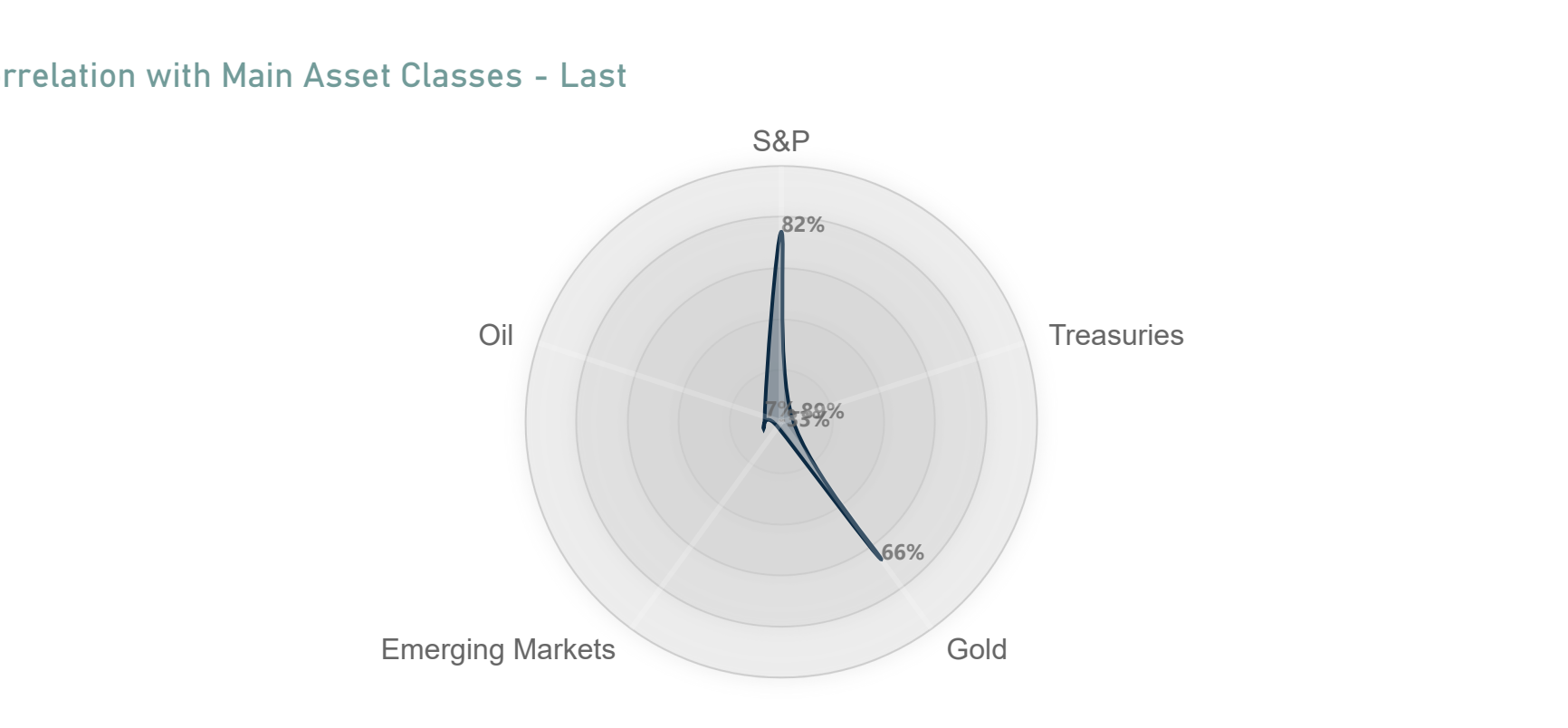
GenAI Results' Summary

Earnings Call Summary - GenAI Generated (28 Aug 2024)
 NVIDIA reported another record quarter with revenue reaching \$30 billion, up 15% sequentially and 122% year-on-year, exceeding the outlook. Strong demand for NVIDIA's data center products like Hopper and GPU computing propelled revenue growth. The company showcased new Blackwell architecture at Computex, highlighting its superior performance and scalability. With a focus on generative AI, NVIDIA is leading the industry with advancements in large-scale language models and AI infrastructure. Enterprise AI initiatives are thriving, driving business transformation and revenue growth. NVIDIA's ecosystem of partners and software solutions are driving momentum in AI adoption across industries.

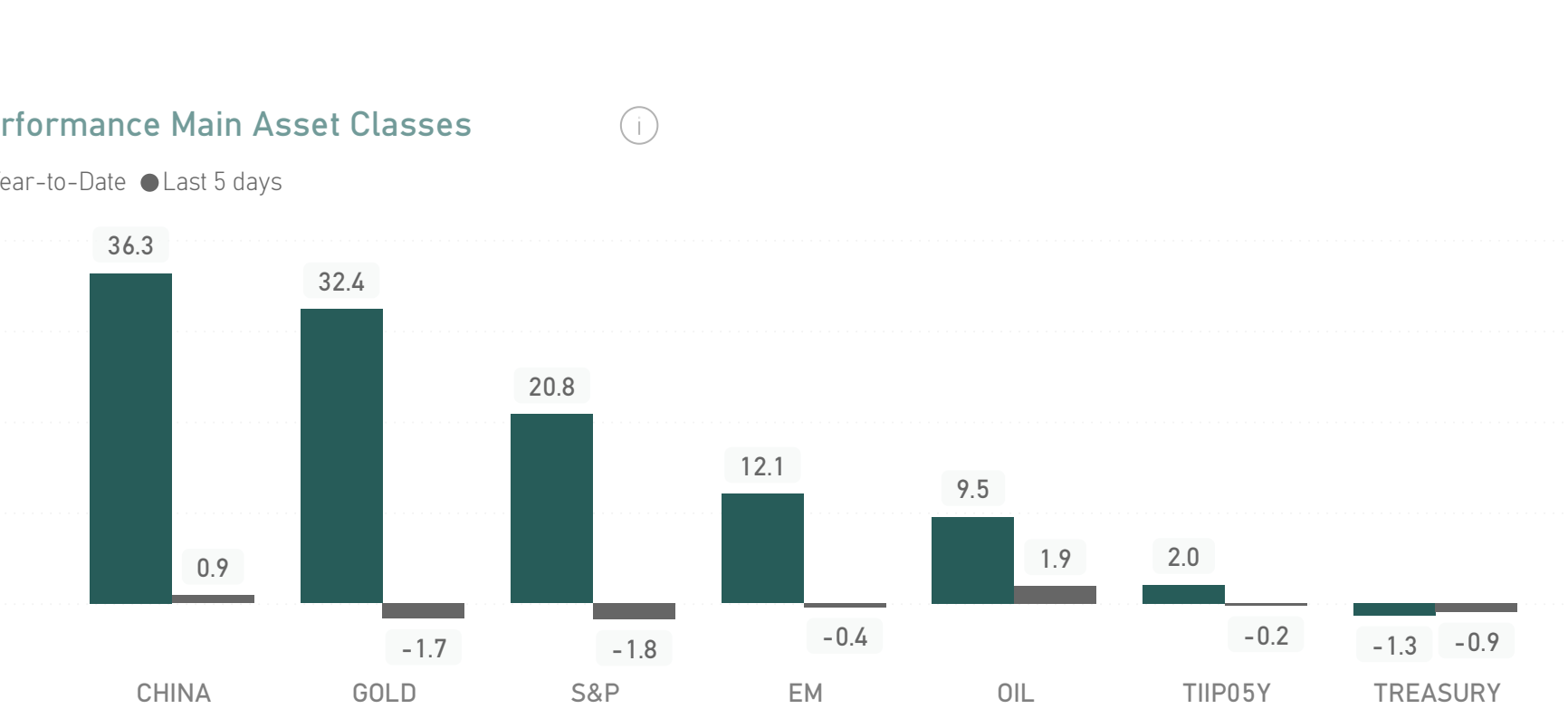
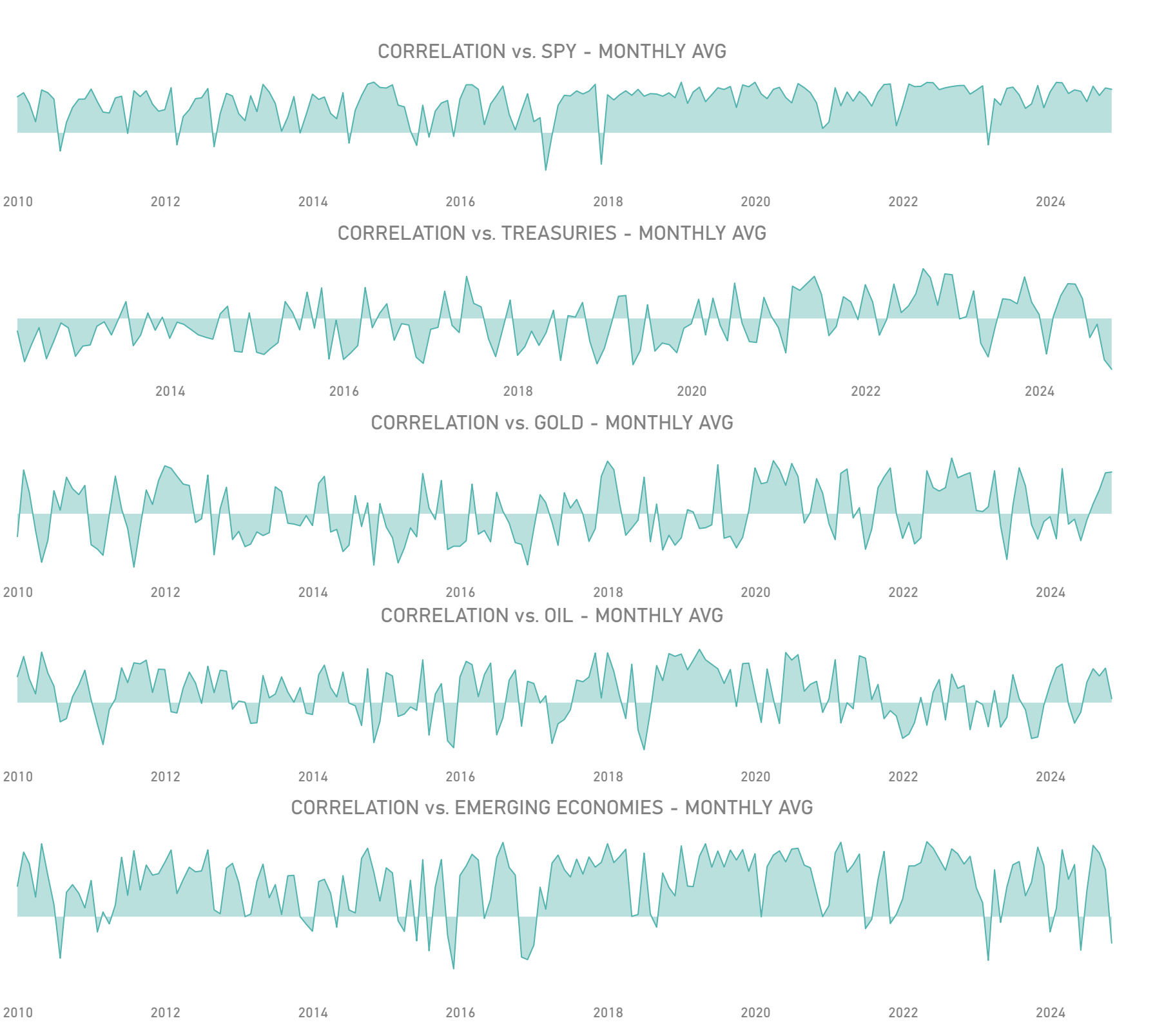
GenAI News Summary

- News During Large Price Swings
- 13.6% price move for week ending 2024-04-19
 - NVIDIA's stock faces significant decline amid market volatility and increasing competition.
 - NVIDIA Corporation has seen a significant decline in its stock value, experiencing a 10% drop recently, its worst session since March 2020. Concerns around its relationship with Super Micro Computer may have contributed to the sell-off, as broader market volatility affects investor sentiment towards AI stocks. Analysts suggest that despite this downturn, NVIDIA remains a leader in AI technology and may still hold potential for future growth as new AI chips are released. However, competition is intensifying, particularly from companies like Advanced Micro Devices (AMD) and Intel, which are presenting their own AI solutions.
 - 13.9% price move for week ending 2024-09-06
 - NVIDIA faces scrutiny and significant stock decline amid economic headwinds.
 - NVIDIA Corporation faced a significant 14% decline in stock price amid economic uncertainties and regulatory scrutiny. The U.S. Department of Justice is investigating potential antitrust issues related to NVIDIA's contracts and partnerships, adding pressure on the company. Despite strong quarterly earnings, market sentiment has not been favorable, leading to a dramatic drop in market value amounting to approximately \$470 billion over the week. Analysts remain skeptical about the reasons to invest solely based on NVIDIA's announced \$50 billion share buyback. However, some experts believe in the company's long-term potential given ongoing AI trends.
 - 15.1% price move for week ending 2024-04-26
 - NVIDIA maintains strong market leadership in AI despite recent stock fluctuations.
 - NVIDIA Corporation continues to solidify its position as a leader in the AI sector, with CEO Jensen Huang emphasizing that AI advancements won't render human jobs obsolete. Investor sentiment remains bullish as displayed by notable figures like Stanley Druckenmiller championing NVIDIA's growth potential amidst a broader resurgence in tech stocks. Despite recent fluctuations, including a 10% decline in NVDA shares on April 19, the stock is highlighted in multiple analyses for its performance in AI chips, garnering attention from both investors and analysts alike. Moreover, NVIDIA's strong market share in data center GPUs contributes to positive expectations going forward.
 - 15.3% price move for week ending 2022-11-11
 - 18.9% price move for week ending 2024-08-16
 - 24.6% price move for week ending 2023-05-26

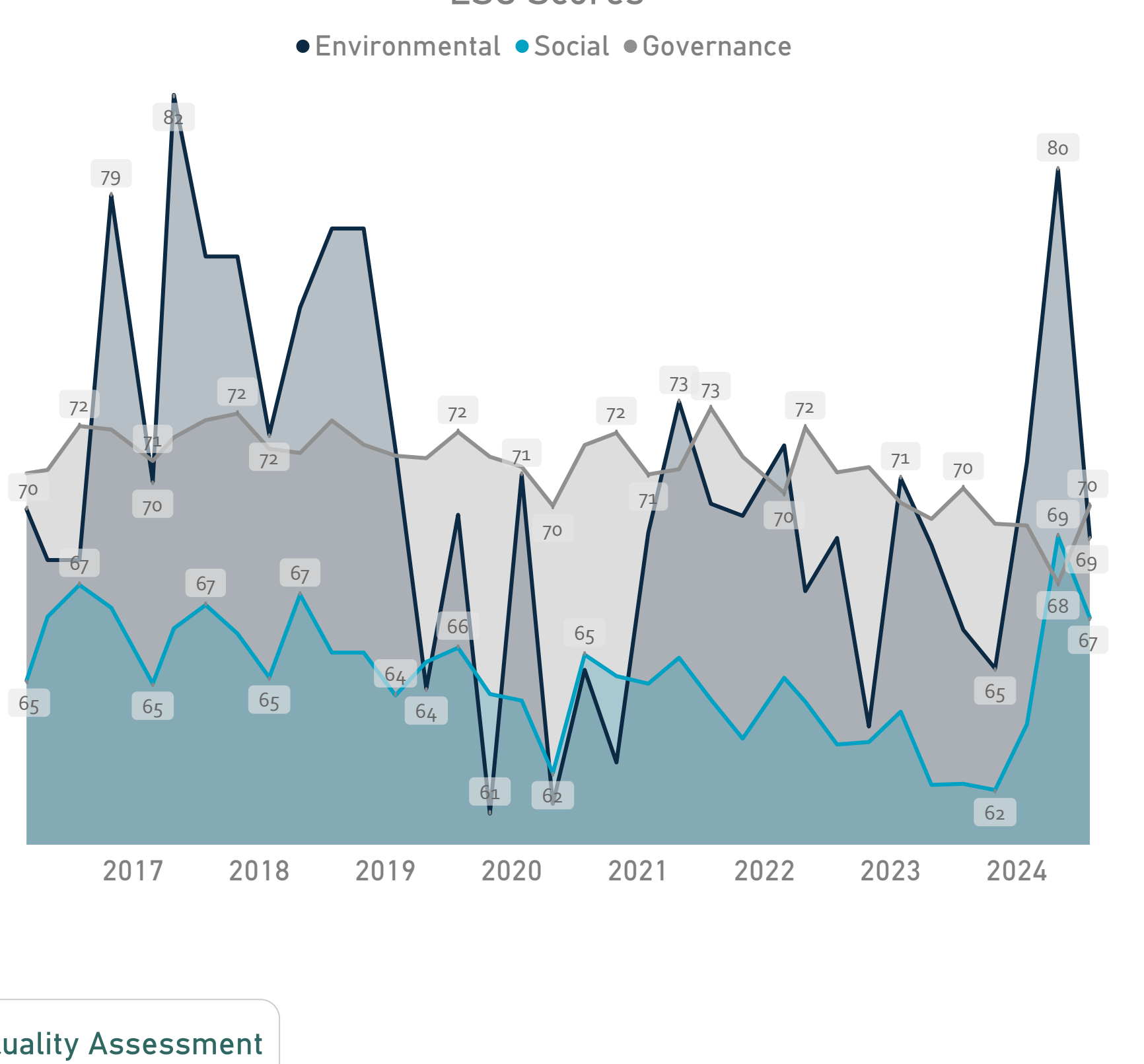
External Factors



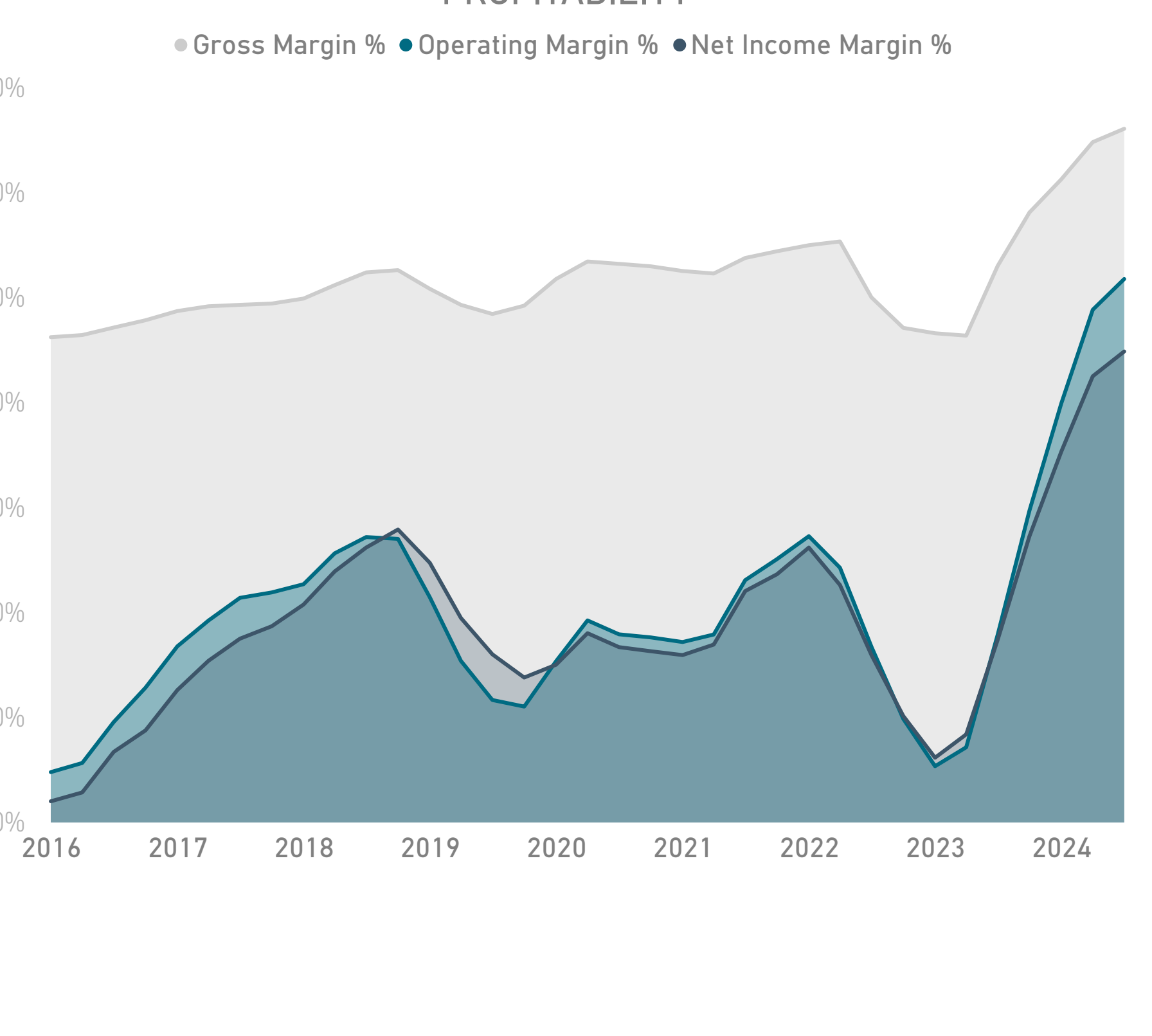
External Factors Historical



ESG Evolution

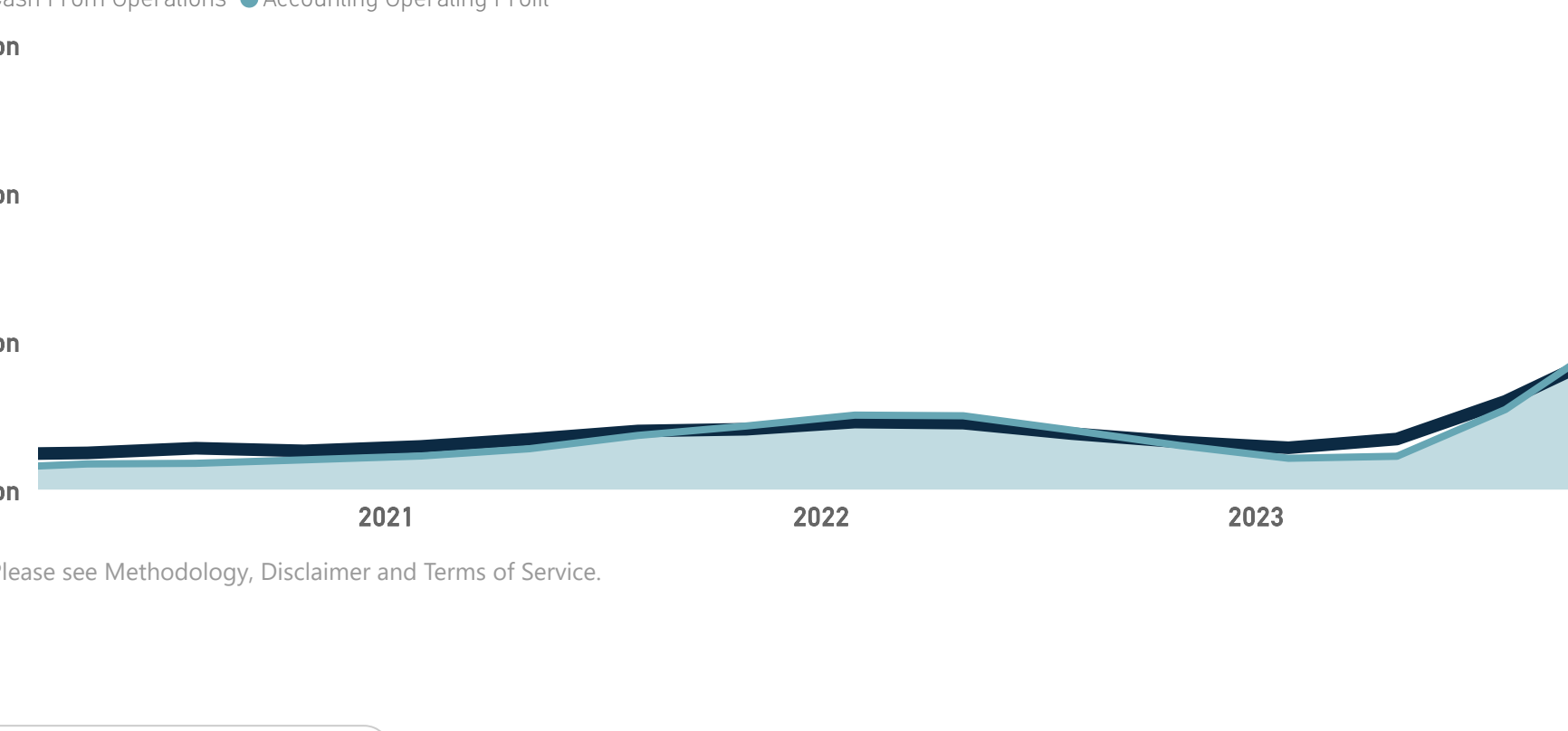


Profit Margins



Quality Assessment

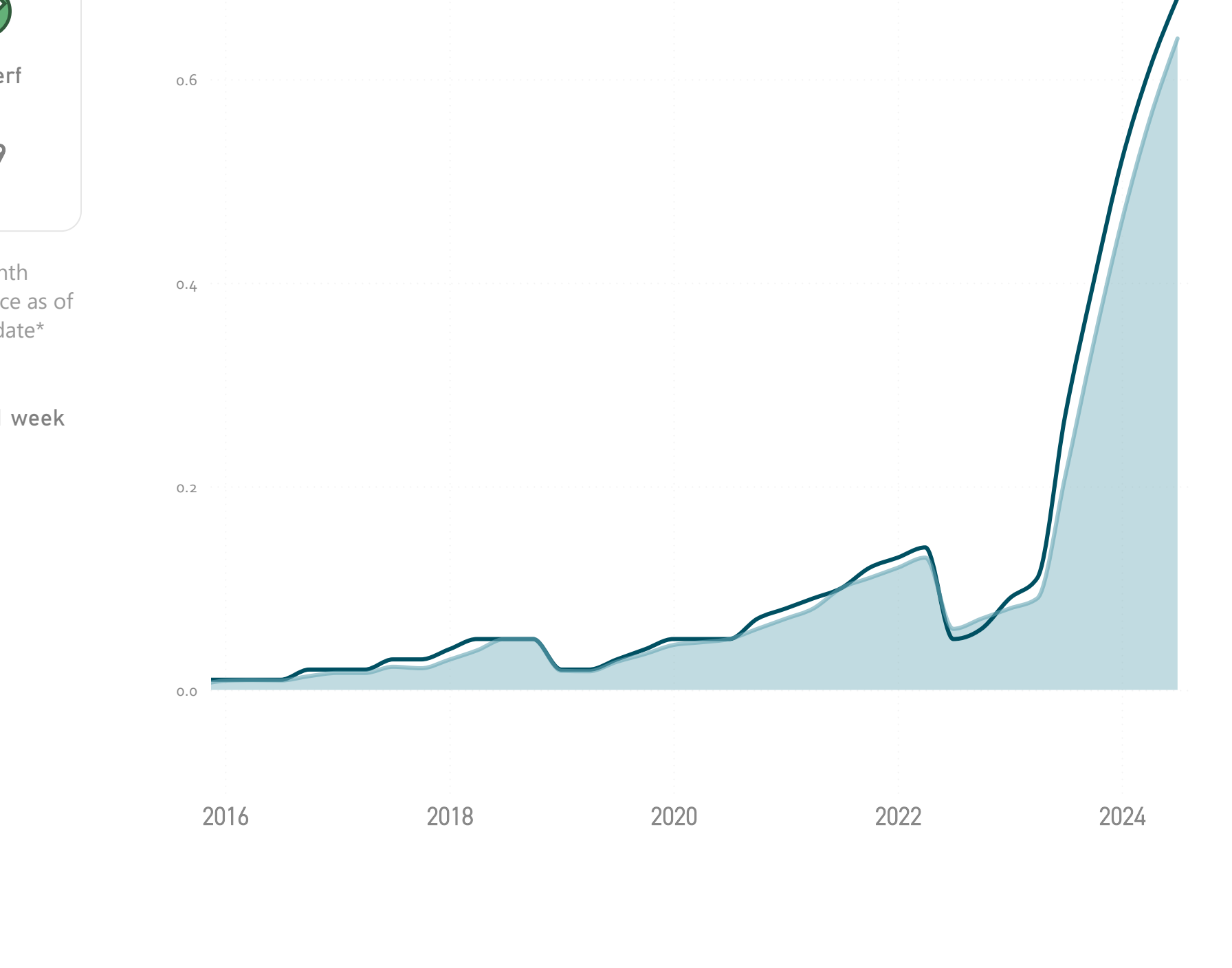
Cost Mgmt EBIT Margin: 62%	Cash Mgmt OCF per share: 2.0	Div Coverage Div Yield: 0.0, FCF: 1.9	Indebtedness Debt to Equity: 0.1, ND to EBITDA: 0.0	Governance Governance Score: 70
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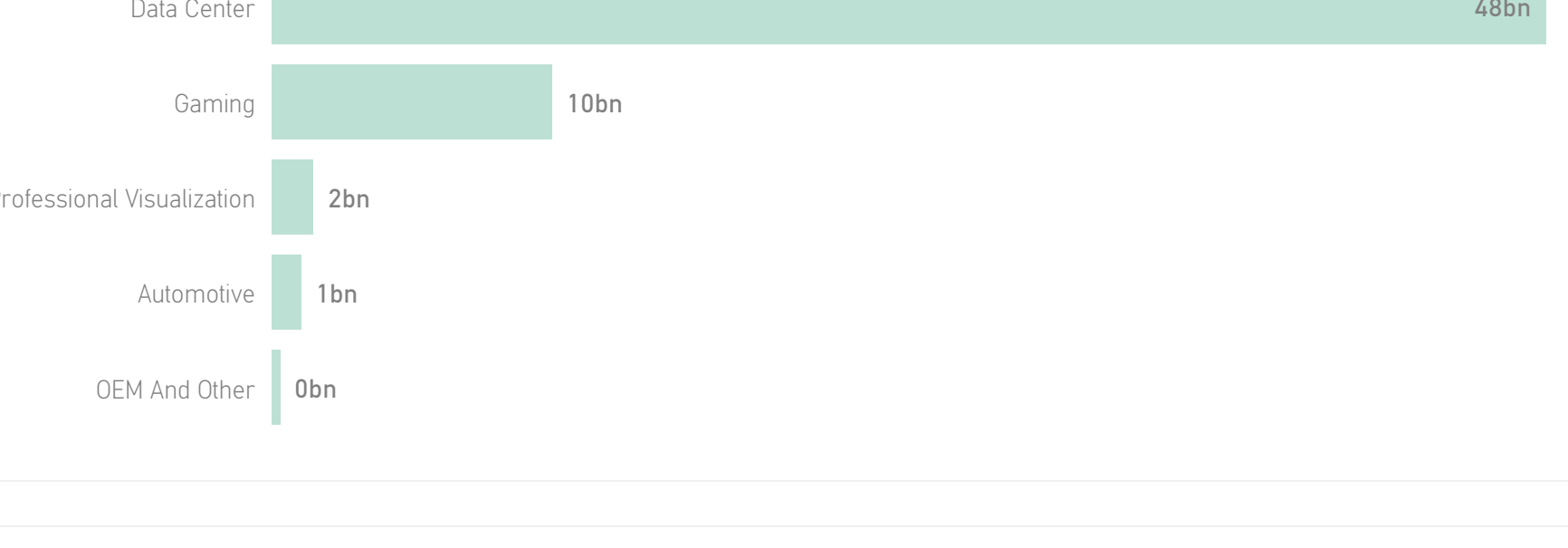
Momentum Detail

% of Up Trades: 67%	Increased Interest: 13%	5-Day Flows: 37%	Flows Consistency: -14%	RSI: 55	RSI Trend: -7%	Earnings Surprise: 6%	1M Perf: 8.39
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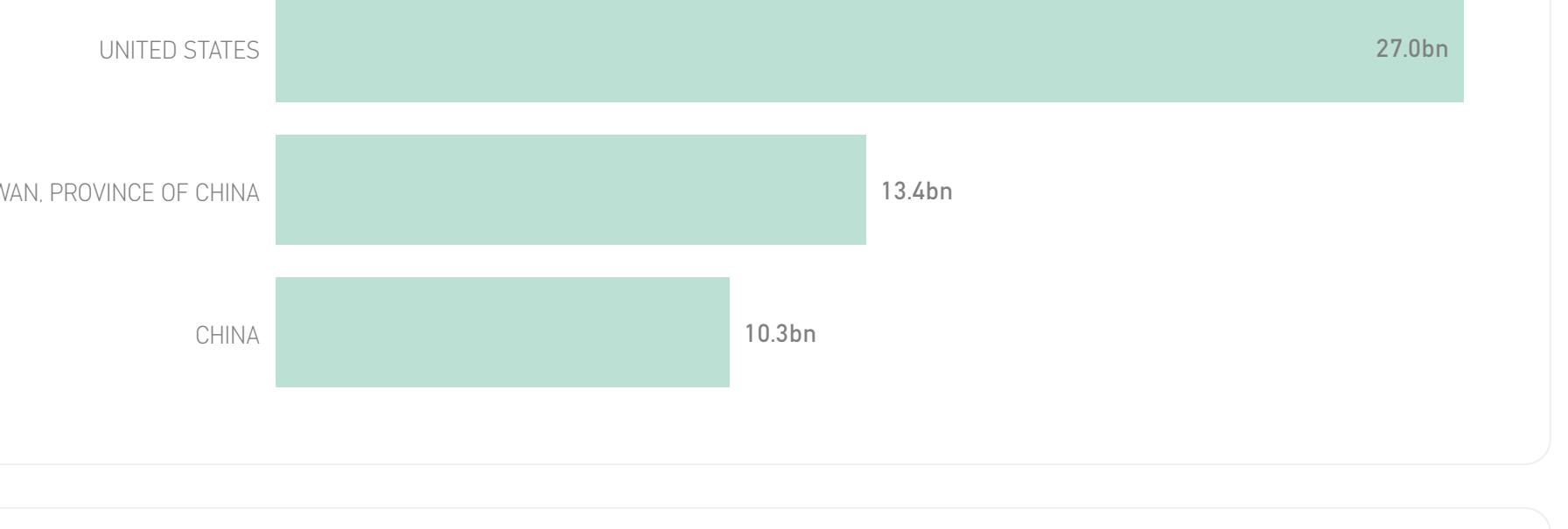
Earnings Surprise



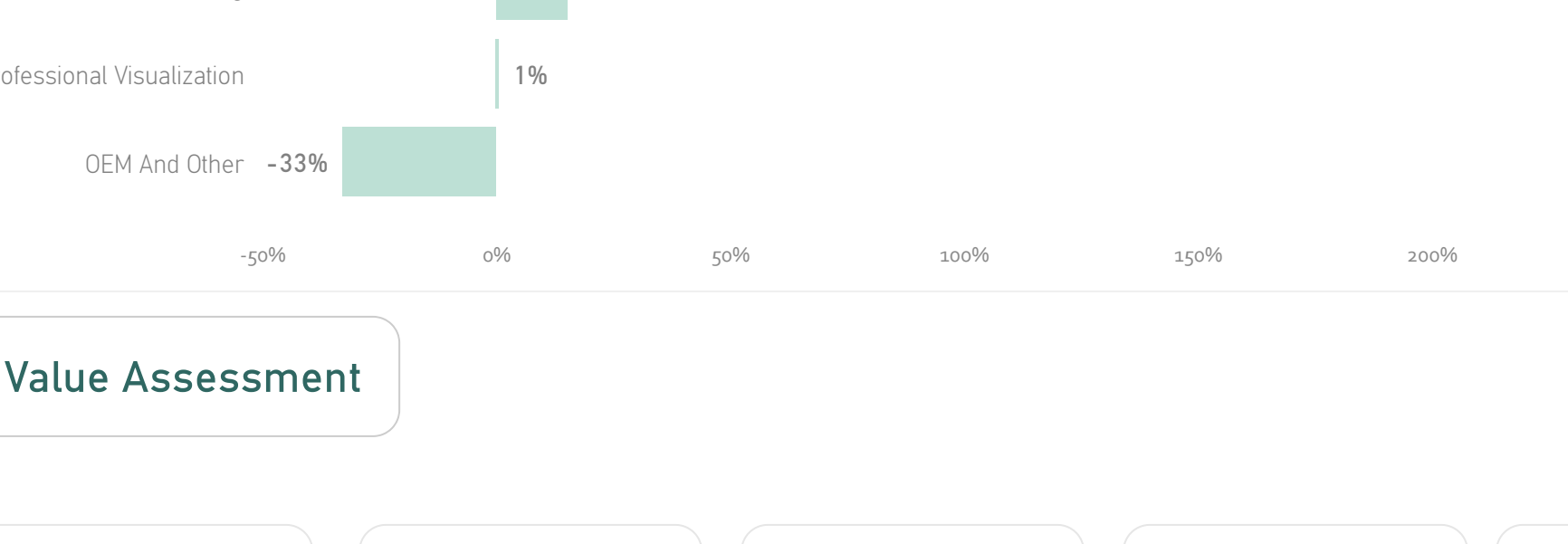
Sales Breakdown



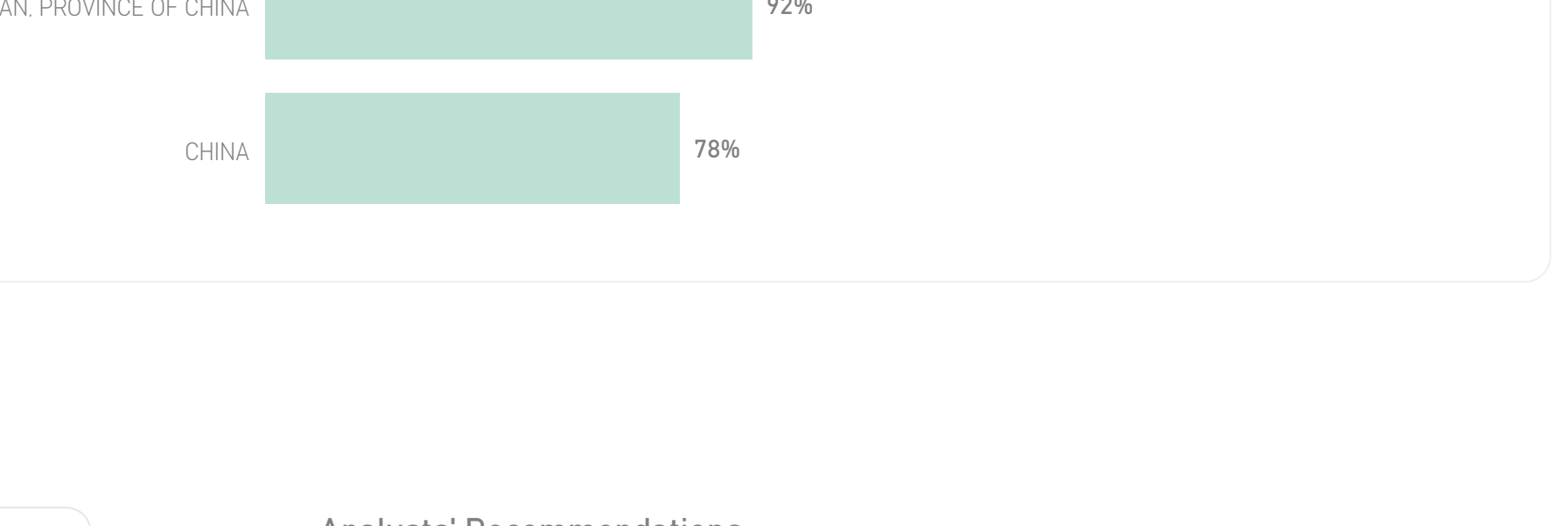
SALES BY REGION



GROWTH BY SEGMENT



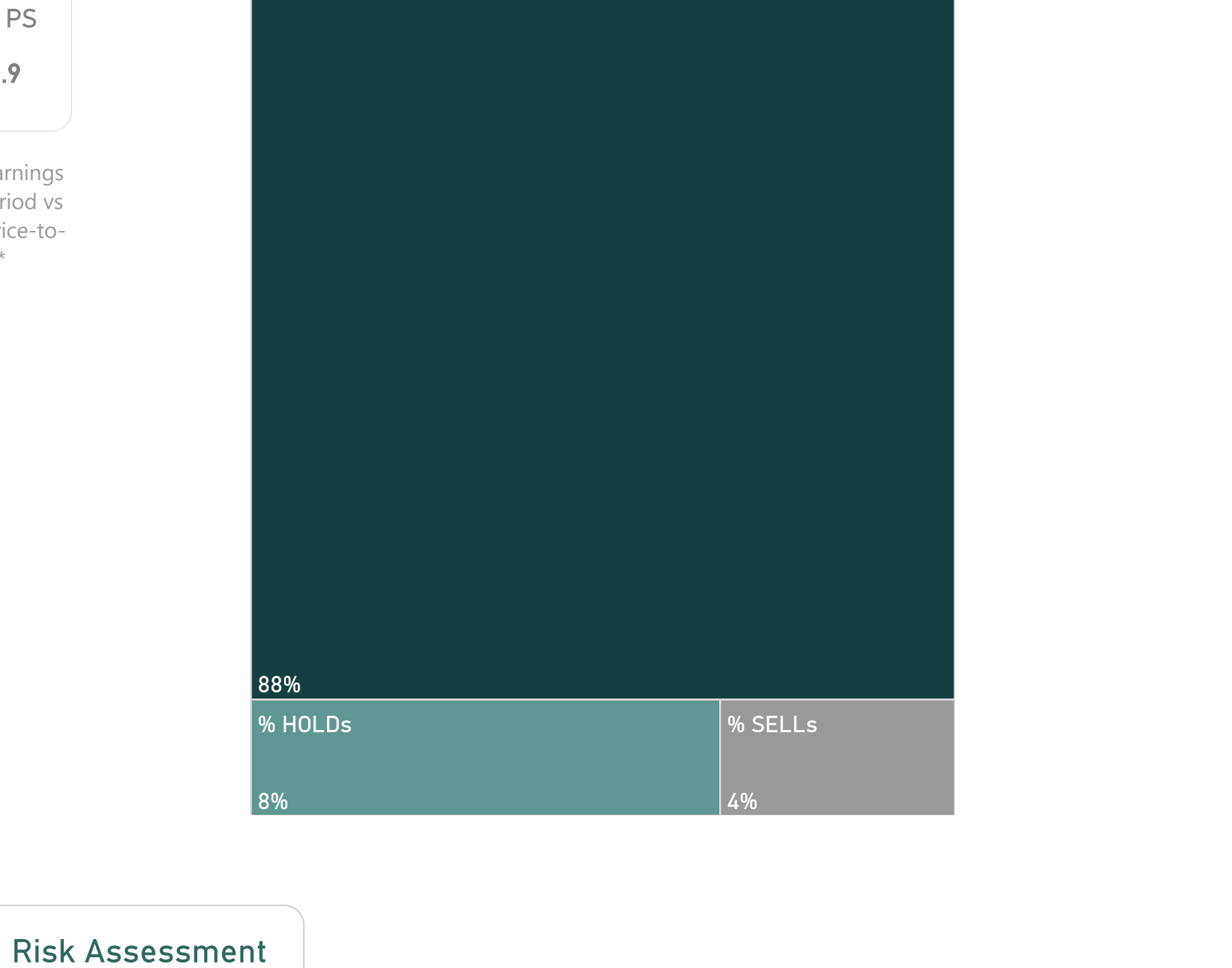
GROWTH BY REGION



Value Assessment

Popularity: 88% BUYs	Analysts Upside: -3%	DCF Valuation: DCF Upside -57%	vs. Hist PE: Fwd PE 47.6, Avg PE 34.1	vs. Hist PS: PS 34.5, Avg PS 25.9
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Expected Upside of Several Models: Analysts (0%), DCF (-14%), PE (-17%), PS (-23%), NVDA (-14%)



Growth Assessment

LT Growth: Rev 3Y Gr 63.8%, EBIT 3Y Gr 101%	Acceleration: Revenue LTM 195%, EBIT LTM 453%	Exp Above LTM Gr: 112%	EBIT Sensitivity: EBIT Q vs LTM 0.1%	LT Margin Gr: EBIT 1y2y vs 127%
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Revenue Growth: Rev 3Y avg Growth (63.8%), LTM Rev Growth (194.7%), Expected Rev Gr (111.9%)

EBIT for 1 dollar invested in the selected stocks: EBIT/Stock Price (1.8%), EBIT chg (0.1%)

Risk Assessment

Volatility: 52%	Market Risk: 1.7	Drawdown Risk: Max Drawdown 66%	LT Performance: 3y Perf 354, 5Y Perf 2474.1
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Detailed Peer Comparison

Company	5-day Performance	1-month Performance	3-month Performance	Year-to-Date Performance	1-year Performance	3-year Performance
NVIDIA Corporation	-3	8	26	181	196	354
Meta Platforms, Inc.	-6	-5	16	64	80	69

Company	Max Drawdown	Volatility	Beta	3Y Perf / Volatility	Sales LTM	Sales 5Y	EBIT/ Last Price	EBIT Chg/ Last Price
Meta Platforms, Inc.	74%	46%	1.2	0.50	23%	11.6%	4.3%	0.03
NVIDIA Corporation	64%	52%	1.7	2.27	195%	63.8%	1.8%	0.06

Company	5-day Volume Chg	4-week Volume Chg	12-week Volume Chg	5-day Trading Bias	4-week Trading Bias	12-week Trading Bias
Meta Platforms, Inc.	89%	-7%	-17%	-48%	-28%	7%
NVIDIA Corporation	-14%	-17%	-23%	-26%	19%	15%

Company	Corr S&P	Corr Treasury	Corr Gold	Corr EM	Corr Oil
Meta Platforms, Inc.	33%	-31%	-9%	-35%	46%
NVIDIA Corporation	82%	-89%	6%	-33%	7%