



Emiliano Surballe, CFA

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WORK

Investment Analytics | Founder



2022 - Present

Next-generation investment intelligence platform designed to empower digital-first financial institutions—trading apps, neobanks, and software providers—to serve an emerging demographic of retail investors

Michael Baer | Fixed Income



2023

Developed a global a Fixed Income framework and tools for the company's investment committee.

Bellecapital | Portfolio Manager



2019 - 2022

Managed 1.4bio USD in multi-asset class potfolios accross 16 custodians. Strong focus in US Equities.

Lykke | Fixed Income



2018

Drafted one of the first Fixed Income Project in Blockchain.

Industrial Alliance, DA Capital, JB, Safra | Fixed Income

2005-2017



Fixed Income and Economics specialist covering Global Fixed Income Derivatives, IG and HY.

UN, World Bank | Social Economics

2001-2002

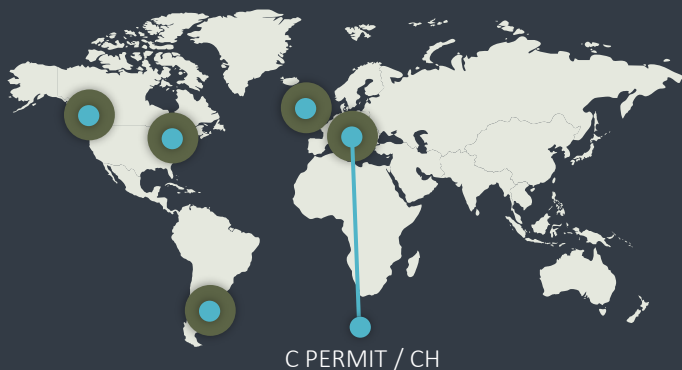
Worked as external consultant in the design of economics programs with positive social impact.

SKILLS, CULTURE AND ACADEMIA

EXPERTISE



GLOBAL FIXED INCOME
GLOBAL EQUITIES
PORTFOLIO MGMT
AI & DATA SCIENCE
BUSINESS INTELLIGENCE
ENGLISH, SPANISH
GERMAN, FRENCH



EDUCATION



ECONOMICS
1996 - 2021:



ASSET MANAGEMENT
2003 - 2007:



JOINT AI / QUANT PROJECTS
2024 - 2025:



CERTIFICATES
2019 -2022:

